

July 15, 2023

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532056

[Sub: Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 for the Quarter ended on June 30, 2023]

This is to inform you that pursuant to the Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions relating to submission of the Corporate Governance Report is not applicable to the Company as the Paid up capital of the Company is less than Rs.10.00 crore and Net worth of the Company is less than Rs. 25.00 crore as on 31.03.2023.

Further, certificates certifying the paid up capital and net worth of the Company as on 31.03.2023 which is below 10 Crores and 25 Crores respectively is enclosed herewith for your reference and records.

We request you to take the above submission on record.

Yours faithfully,

For, Adinath Exim Resources Limited

ARPITA
HARDIK SHAH

Digitally signed by
ARPITA HARDIK SHAH
Date: 2023.07.15
12:04:09 +05'30'

Arpita Shah
Company Secretary & Compliance Officer

Encl.: a/a

TO WHOMSOEVER IT MAY CONCERN

This is to certify that the Paid up equity capital of **Adinath Exim Resources Limited** (CIN: L65100GJ1995PLC024300) hereinafter referred as 'Company' having registered office at 601, Astron Tower, Opp. Iskon Mandir, Nr. Casalla Tower, Satellite, Ahmedabad - 380015, Gujarat as on 31st March, 2023 is 47,672,500/- (Rupees Four Crores Seventy Six Lacs Seventy Two Thousand Five Hundred Only) (including forfeited shares of Rs. 4,481,500) consisting of 43,19,100 (Forty Three Lacs Nineteen Thousand One Hundred) shares of Rs. 10 each which is below Rs. 10.00 crore and Net worth of the Company as on 31st March, 2023 is Rs. 15,59,95,319 (Rupees Fifteen Crores Fifty Nine Lacs Ninety Five Thousand and Three Hundred Nineteen Only) which is also below the 25 Crores.

For, **Adinath Exim Resources Limited**

ARPITA

Digitally signed by ARPITA

HARDIK SHAH

HARDIK SHAH
Date: 2023.07.15 12:00:23
+05'30'

Arpita Shah

Company Secretary & Compliance Officer

Date: 15th July, 2023

Place: Ahmedabad

HA
Arp
Com
Date
Place

TO WHOMSOEVER IT MAY CONCERN

Based on the verification of the records and as per information and explanation given to us, we hereby certify that the Net worth of M/s. ADINATH EXIM RESOURCES LIMITED having Regd. Office at 601, Astron Tower, Opp. Iskon Mandir, Nr. Casalla Tower, Satellite, Ahmedabad 380015, Gujarat, CIN: L65100GJ1995PLC024300, PAN: AADCA7119A as on 31st March, 2023 is Rs. 15,59,95,319 (Fifteen Crore Fifty Nine Lakh Nighly Five Thousand Three Hundred Nineteen)(As per enclosed annexure).

We further certify that ADINATH EXIM RESOURCES LIMITED is having paid-up share capital of Rs 4,31,91,000/- consisting of 43,19,100 shares of Rs 10/- each as on 31 March, 2023.

Place: Ahmedabad
Date: July 14, 2023
UDIN: 23045706BGUVUY9091



For Mahendra N. Shah & Co.
Chartered Accountants

FRN 105775W

A handwritten signature in black ink, appearing to read "Chirag M. Shah".

Chirag M. Shah
Partner

Membership No: 045706

The Net Worth of Adinath Exim Resources Limited as on 31st March, 2023 is computed as under:

Particulars	Amt (Rs.)
Paid up Capital (excl. forfeited shares)	4,31,91,000
Net worth calculated as follows:	
Paid up Capital (excl. forfeited shares)	4,31,91,000
Add: Reserve & Surplus (Excluding revaluation reserves & Special General Reserve)	11,28,04,319
Less: Accumulated losses if any -	-
Less: Miscellaneous Expenditure -	-
Total Net worth	15,59,95,319

Note:

1. The above certificate is issued at the request of the Management of ADINATH EXIMRESOURCES LIMITED.
2. The certificate is prepared on the basis of information and documents produced before us for our verification on which we have relied upon.
3. The Company has adopted Ind AS provisions with effect from 1st April, 2019 and accordingly all the above figures are Ind AS converged financial figures.
4. The special general reserve is excluded from the reserves & surplus calculation being **special purpose reserve**.

